

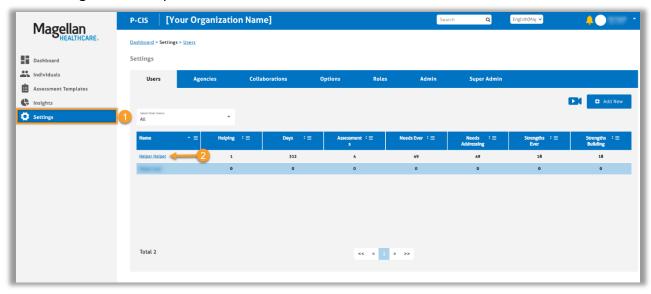
Outcomes and Assessments System – Editing User Roles for Providers

Overview

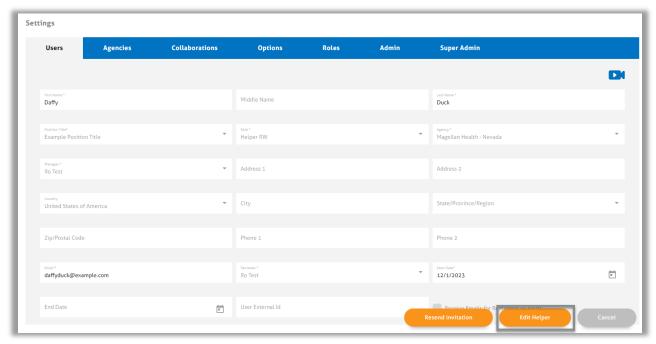
When staff members are added to the outcomes and assessments system (accessed via Availity Essentials), they are given a particular role that allows access to certain areas of the system as well as the ability to Read/Write or Read Only. Roles may need to be changed for staff members over time. This document outlines the steps necessary for Organization Administrators to access and edit a staff person's User role within the system. Please note that only Organization Administrators with Read Write privileges can edit User roles in the outcomes and assessments system.

Process

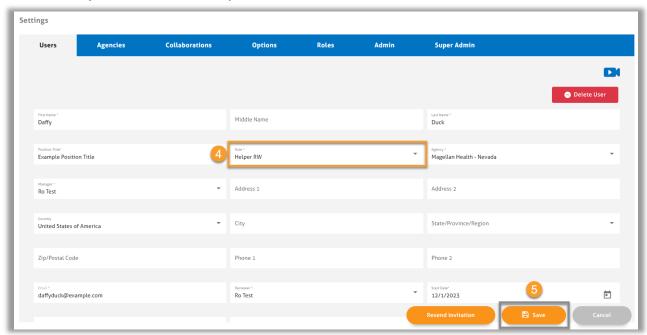
- 1. From within your Dashboard, click the **Settings** module on the left-hand panel.
- 2. Locate the user/staff member within your Users list and click their hyperlink name to navigate to their profile.



3. Click the **Edit Helper** button.



- 4. From the **Role** drop-down, select the new role for the user. **NOTE:** Please see the <u>Understanding Provider User Roles Job Aid</u> for more information about the different roles in the outcomes and assessments system and what activities each role can perform in the system.
- 5. Once you have added the updated information, click the **Save** button.



6. You will be redirected back to your Users list within the Settings module and will see a notification that says, "Successfully updated."

